



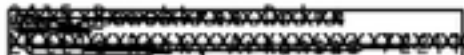
Manufacturers of Catamarans

G-CAT INTERNATIONAL INC.

269 16th Street N.
St. Petersburg, Fla. 33705
Tel: (813) 821-6881
Cable Address: GCATINTL
Telex 523479

April 15, 1983

Mr. Alan K. Maxwell



Dear Alan:

Many thanks for your telephone call concerning our G-Cats. We have been producing G-Cats for the past five years and have proven its design is superior to any production catamaran on the market. The G-Cat has three beam construction, forward trampoline, tremendous bouyancy, and the capability of sailing five people comfortably. If you are a race enthusiast we are also the "World's Fastest Beach Catamaran".

We are actively looking for a dealer in your area and would appreciate any recommendations; however, you did ask for the dealer's name in Houston, Texas and it is:

Lynn Sailboats
7717 Gulf Freeway
Houston, TX 77017
713-644-8161
Jeff Lynn

You do, however, have the opportunity of purchasing a G-Cat direct from the factory. Enclosed are brochures for your consideration. If you are interested in purchasing a G-Cat direct from the factory and would like additional information, please contact us.

Sincerely,

G-CAT INTERNATIONAL INC.

Sam Maisano,
Exec. Vice President

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Encs.